



ANNUAL PHILANTHROPY IMPACT REPORT

FY22

JULY 1, 2021 - JUNE 30, 2022

PREPARED WITH GRATITUDE FOR

**Members of the Class of
1973**



TRANSFORMATIVE
CAMPAIGN FOR GLOBAL CHANGE

INSTITUTE HIGHLIGHTS FY22

- ▶ More than 2,000 undergraduate and graduate degrees were awarded to the Class of 2022, representing 46 states and 31 other nations, at the 216th Commencement Ceremony.
- ▶ The incoming class of 2026 is the largest (2,110) in the history of RPI, as well as the strongest academically, with 64 valedictorian or salutatorians, and nearly 100 students with perfect SAT or ACT scores.
- ▶ RPI student-athletes continued to shine, with GPAs over 3.0 and accolades throughout the year.
- ▶ The financial status of RPI is a healthy endowment.

April 2023

Dear Members of the Class of 1973,

I am pleased to present your Annual Philanthropy Impact Report for Fiscal Year 22 (July 1, 2021 through June 30, 2022). Your support has been instrumental in accomplishing the successes and achievements that you will find highlighted throughout the following pages.

As we look to the future and approach the Institute's bicentennial in 2024, we celebrate our accomplishments of the past and our strengths going forward. Our healthy endowment empowers us to enter our third century with critical investments in global research, faculty, facilities, and scholarship opportunities that will impact current and future generations of Rensselaer alumni.

I'm looking forward to working with you in the coming weeks and months. Please do not hesitate to let me know if our team can help you in any way. Feel free to reach out to me by telephone (518-276-6247) or email (termom@rpi.edu.)

Thank you for all you do for RPI.

With Gratitude,



Matthew Ter Molen
Vice President, Institute Advancement



TRANSFORMATIVE
CAMPAIGN FOR GLOBAL CHANGE

There were **183,989** commitments
and **35,696** donors
to the Campaign in FY22.

READING YOUR ANNUAL PHILANTHROPY REPORT

July 1, 2021 - June 30, 2022

The Office of Donor Relations and Advancement Communications (DRC), in partnership with the Division of Finance and the respective department(s) managing the fund(s), prepares your stewardship report each fiscal year summarizing activity from the year prior.

Your personalized summary is broken down by the following:

BOOK VALUE

The **Book Value** represents the original value of the investment, plus additional gifts from any source.

MARKET VALUE

The **Market Value** is tied to daily fluctuations in financial markets. (This figure does not include the value of any anticipated life income or testamentary gifts.)

ENDOWMENT DISTRIBUTION

The **Endowment Distribution** is calculated based on the Institute's endowment spending policy. The distribution consists of earned income and a portion of market appreciation, and is made available to support the specific objectives of the endowed fund.

MORE HELPFUL DETAILS ABOUT YOUR REPORT:

An **endowment** is a permanent fund in which the principal is invested, allowing it to grow over time to ensure that future generations will benefit from gifts made today. Your fund is managed as part of the Institute's total endowment, which is made up of hundreds of individual endowed funds established by other donors, as well as the university.

To aid in the recovery of underwater funds, Rensselaer has a policy in place for endowments whose market value falls below its original gift value. Income from affected funds is reinvested back to the fund. While endowment-supported spending is reduced in the short term in these instances, the value of individual endowment will be improved in the long term. The goal is that with time, full spending may resume once these funds have sufficiently recovered from their underwater status.

UNDERSTANDING THE NUMBERS

Please take a moment to read through this important guide that serves as a tool and resource as you interpret the financial information presented on the following pages.

The Class of 1973 Scholarship

2021 – 2022 IMPACT SUMMARY

This scholarship was established in 2008 by the Class of 1973 for students who demonstrate financial need, academic excellence, and other criteria that the Institute deems of value.

Name	Major	Hometown
Darnell Clement '23	Architecture	Clinton, MD
Sebastien Orłowski '26	Undeclared Engineering	Dobbs Ferry, NY
Esha Shah '23	Aeronautical Engineering	Colonia, NJ

Thank you for helping to make the dream of a Rensselaer experience a reality for our talented students. The Family Educational Rights and Privacy Act (FERPA) prohibits Rensselaer from disclosing scholarship award amounts.

2021 – 2022 FINANCIAL SUMMARY

BOOK VALUE			
July 1, 2021		\$	96,376.41
	+ GIFTS	\$	3,246.24
June 30, 2022		\$	99,622.65
MARKET VALUE			
July 1, 2021		\$	124,367.28
June 30, 2022		\$	101,207.87
ENDOWMENT DISTRIBUTION:		\$	3,961.59

CAMPAIGN PRIORITY



BRIDGING THE GAP FY22

For 43% of undergraduate students at Rensselaer, there is a gap between the amount of financial aid the Institute can provide, and the amount of financial aid these students need.

Investments like yours in student scholarships help to bridge this gap, and allows us to continue to attract and retain the brightest and most deserving students across the globe.



TRANSFORMATIVE

CAMPAIGN FOR GLOBAL CHANGE

The Transformative Campaign continues to position Rensselaer for excellence in innovations and technology as we enter our third century of leadership in education and research in 2024. We passed the halfway mark toward the \$1 billion goal through our focus on the three campaign priorities.



BRIDGING THE GAP

Your support helps attract and retain the students most likely to thrive in our unique academic environment.



THE FACULTY 500

Your support enhances our ability to attract and retain the forward-thinking researchers the world needs and the dedicated teachers our students deserve.



THE THIRD-CENTURY CAMPUS

Your support helps provide the most advanced campus that will increase our research productivity, raise our rankings and visibility, and improve the quality of our students' lives.

CONNECT WITH US:



transformative.rpi.edu

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